Area	Area Details	Description
	6.1.9/6.1.9R	**11/15/2019**
Administration	Referring Provider	Added the ability to delete a provider that is not linked to referral documents
Administration	Resources Management	Added the ability to inactivate a Resource
EHR	Review of Systems	Resolved an issue where copying an exam from history would bring the doctor initials forward. The user will now be required to initial copied exams
EHR	Letter and Report	Resolved an issue where notes were truncated and formatted incorrectly in the report
EHR Options	Verification Report	Updated the Promoting Interoperability Verification Report for 2019 requirements.
EHR Options	Verification Report	Updated the Stage 3 Medicaid Verification Report for 2019 requirements
EHR Options	Promoting Interoperability Report	Updated the Stage 3 Medicaid Report for 2019 requirements
Dispensary	Spectacle Order	Resolved an issue where duplicating an order and then selecting View/Copy history to select a new prescription would remove the frame information
Reporting	AR Insurance Aging Report	Corrected calculation on AR Insurance Aging Report
Reporting	Trizetto Statement	Corrected Trizetto Statement page break
Eligibility	Eligibility	Enhanced eligibility check to use Group NPI
	6.1.8/6.1.8R	**10/18/2019**
AOA MORE	AOA MORE	Enabled reporting to AOA MORE Registry
Reporting	Trizetto Statements	Resolved issue with patient balance displaying incorrectly
	6.1.7R	**10/4/2019**
e-prescribing	e-prescribing	Added better logging to track errors
	6.1.7	**10/4/2019**
PDU	PDU	You must update to 6.1.6 before you can update to 6.1.7. Once you update to 6.1.6 you will then receive notification that you can update to 6.1.7 and you will run the PDU again
Main	Update Diagnosis Codes	All versions of PD have the updated ICD-10 codes that were available on 10/1/19
Products Inventory	Lens, Lens Options, Frames, and Contact Lenses	Added the ability to make Products Inactive from Products Inventory

Accounting	Gift Certificate	Restricted Gift Certificates so they cannot be returned
Accounting	Invoice	Resolved an issue where Tax was not being reversed when changing a CPT after the Invoice had been saved
Accounting	Patient Payments	Fixed case where Patient Payments were locking after editing the paid invoice
Eligibility	Eligibility	Made background enhancements to eligibility
Reporting	Patient Aging Summary	Added a fix to load the "Date of Service" for Invoices to result in appropriate age calculation when using "As of date"
Reporting	Insurance Aging	Resolved an issue where the Insurance Aging report would error when the user used a date
Reporting	Day Sheet	Increased the field size for Cancellations and No Shows in order to show all values
	6.1.6R	**9/6/19**
e-prescribe	e-Prescribe	Updated e-Prescribe from Rcopia3 to Rcopia4. This version is currently in beta testing
EHR	Medications Button	Displays Medications at the top of the screen and Pending Prescriptions at the bottom. A Medication is something that you or an outside provider has prescribed for a patient. Pending Prescription is something that you have written but has not been sent to the pharmacy yet
EHR	Medications Button	Selecting a Medication or a Pending Prescription and then View Details button will open a smaller dialog that gives you the details of the Medication or Prescription
EHR	Medications Button	From Pending Prescription, you can select Review and it will launch e-Prescribing so you can complete the order
Notifications	Notifications in lower right corner	Notifications in the lower right corner have been improved to show a last updated date, the provider that is signed in, Pending Prescriptions and Pharmacy Messages. The

		user may also choose to launch the Messages or RX Report from this area
System	System	Improved syncing with Dr First
	6.1.6	**9/6/19**
PDU	PDU	Enhance PDU to be able to support two versions for Dr First Rcopia 4 release
Converter	Converter	The converter will now populate the “Event Date” when creating the patient payment items. **Note this will only impact offices updating from 5.1.x to 6.1x
Claims	Claims ERA	UI enhancements
Invoice	Pay Now	Resolved an issue where the pay now button would not display the full dialog
Reporting	AR Insurance Aging	Resolved an issue where the invoice lines were not filtered by insurance. This resolved the issue of the AR Insurance Aging erroring when run for a specific insurance company
Gift Certificate	Header Status	The filter status in the header will now properly work
	6.1.5	**8/16/19**
Claims	Claims ERA	UI and Performance enhancements
Accounting	Gift Certificate	User will no longer receive an error when sorting column header
Accounting	Gift Certificate	Gift Certificate numbers will be unique across all types
Accounting	Insurance Remit	Resolved error that user occasionally received in Insurance Remit screen when applying payment
Accounting	Returns	Created a migration fix to resolve an error in Accounting>Returns
Reporting	Patient Receipt	Improved Receipt report to display the “Event Date”
Reporting	Dispensary Sales by Type	Updated how the reports filter invoice lines
Reporting	Dispensary Sales by Type	Improved queries for more performant report
General	General	Stability Enhancements
	6.1.4	**8/1/19**
Reporting	Invoice and Statement	Resolved an issue where the report would error if savings or tax was entered on the invoice
Invoice	Invoice	Improved editing of saved invoice that has Pre-Payment associated.

	6.1.3	**7/31/19**
Reporting	AR Insurance Aging	Performance Enhancements
Patient Payment, Returns, Refunds, Insurance Remit, Patient Invoice and Statement	Patient Invoice and Statement Payment Date	Added an “Event Date” to Patient Payment, Returns, Refunds, and Insurance Remit so that patient facing reports; “Invoice” and “Statement” will display the “Event Date” with Payments regardless of edits. • When creating “New” the “Event Date” will default to the “Posting Date”. When editing from a closed period the “Posting Date” will change but the “Event Date” will stay the same as originally posted unless the user changes that date also. • The “Event Date” will only be displayed on the Patient Invoice Report and the Statement • Internal financial reports such as Revenue, Transaction Report, and Transaction Tab will continue to show posting dates On the Transactions Tab, user will have to use “Show Edits and Deletes” in expanded view to see the original posting date
Invoice and Invoice Report	Invoice and Invoice Report	Improved how inactive providers are handled on previous invoices and report
Gift Certificate	Database	Made enhancements to the Gift Certificate Query
Claims	ERA	UI and Performance Enhancements
Scheduler	Right Click Appointment	Moved “View Patient” to the bottom of list
	6.1.2	**7/12/19**
Reporting	Statement and Invoice	Corrected an issue where the statement and invoice report displayed edited and voided payments causing the balance to be incorrect
	6.1.1	• **7/2/19**
General		Stability enhancement for updater

	6.1.0	**6/26/19**
Scheduler	Scheduler	Added ability to manually enter eligibility information from the scheduler or Eligibility report
Reporting	Schedule	Added interactive eligibility report
Insurance Remittance	Insurance Remittance	Added the ability to reverse a single claim response or single claim line response for manual and for ERA posting
Insurance Remittance	Line Posting	Added the ability to enter a "negative" adjustment to decrease the sequestration amount on MIPS incentive payments
Insurance Remittance	New	Display draft EOB's and allow selection after New is selected
Invoice Patient Payment	Multiple savings and types entered	Corrected the rounding of sales tax when multiple savings including flat is used
General	Notifications	Enhanced the notifications system located in the lower right corner
Dispensary	Contact Lens Order Print	Resolved a delay in printing of Contact Lens orders
ERA and Electronic Eligibility Checking	Will be available for activation after July 15th Call Support at 844-574-2020 for more information	The following functionality must be enabled by Practice Director Support. • Interactive Eligibility is available only through Trizetto • ERA is available through Trizetto, Apex, and any other clearinghouse that can send an ANSI 835 files ERA and/or Interactive Eligibility fees $180 annually per office paid to Washington Publishing Company X12. Check with your clearinghouse on additional costs payable to them for Eligibility and/or ERA services
General	Eligibility	Added functionality to use web calls using 270 Transaction set and then to receive response via 271 transaction set
Claims	Import ERA	Added the ability to import an ERA file, match the ERA file to existing claims in the system, and then to auto post the payment
Security Administration	Accounts Tab	Added and accounts tab to enter credentials for Trizetto clearinghouse eligibility checking and ERA download
Security Administration	Accounts	Added the ability to schedule automatic checking daily, weekly, or monthly
Scheduler	Scheduler	Added functionality to check insurance eligibility and to view eligibility for services

	6.0.14	**6/5/19**
Invoice	Invoice Diagnosis	Corrected issue where the incorrect diagnosis was populating on Invoices in version 6.0.13 when manually creating invoices for patients without prior billed exams.
	6.0.13	**05/17/2019**
Patient Payments	Payment box/Payment Type	Enhanced system to allow family credits to be applied to outstanding balances
Patient Payments and Insurance Remit	Insurance Rollovers	Resolved an issue where inactive insurance companies were displaying for selection
Invoice	Diagnosis	Resolved an issue where Diagnosis codes from version 5.1 were not populating in the Invoice. If the patient has had an exam billed in the system at any time, clicking new will populate the diagnosis codes from that invoice or exam
WTTO	WTTO Form	Suffix, Employment Status, Grade, Marital Status, Race, Ethnicity, Preferred Language, Gender drop downs will require select from the drop down
WTTO	WTTO PD Import	Added a merge to reconcile WTTO and PD Race and Ethnicities
General	General	Performance and Stability enhancements